

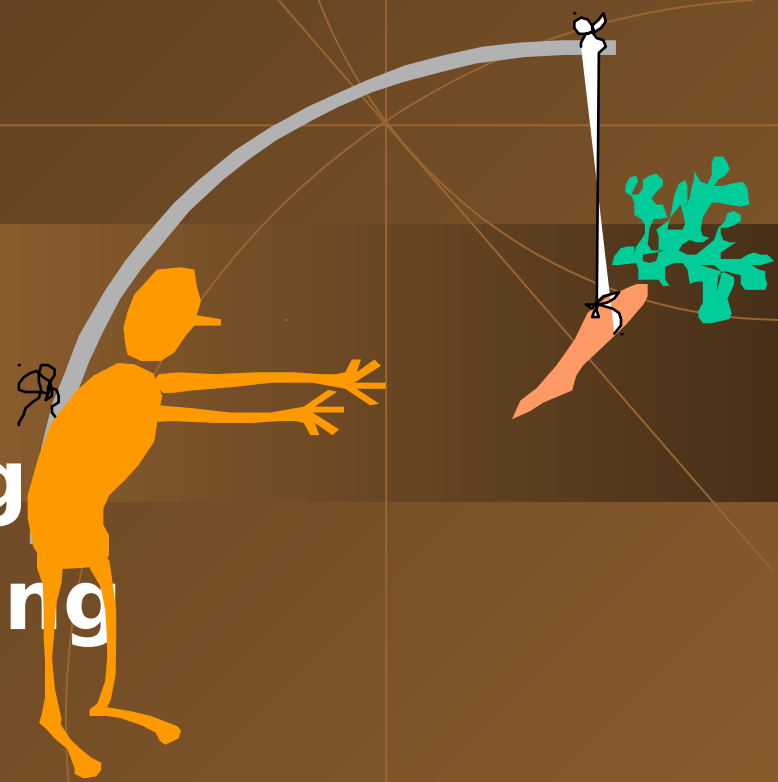
DELIBERATE & CRISIS ACTION PLANNING



**“No one plans to fail ...
but many fail to plan”**

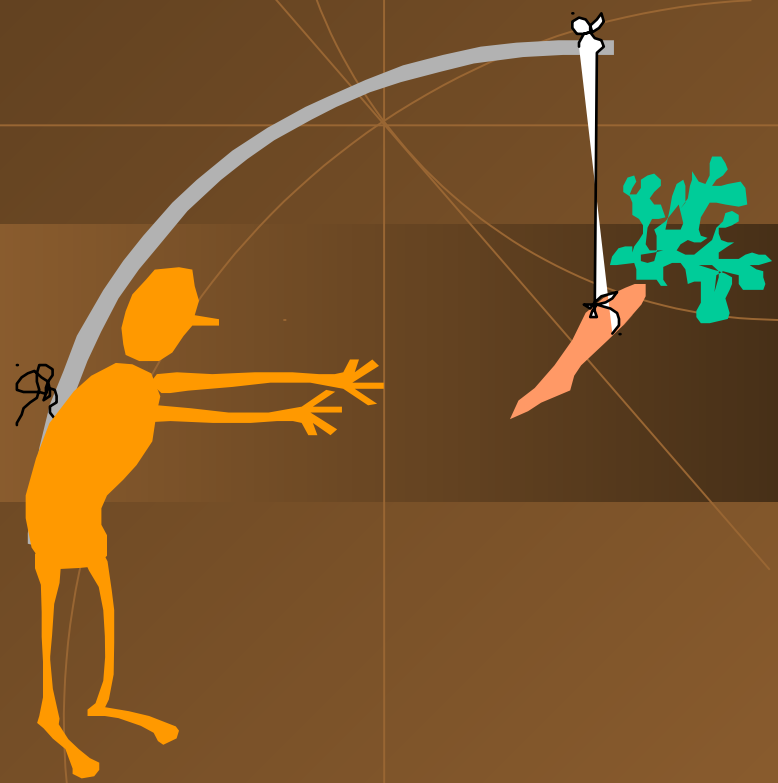
Lesson Objectives

- ◆ Deliberate Planning
- ◆ Crisis Action Planning
- ◆ JULLS
- ◆ Contingency Contracting Kit
- ◆ Contingency Contracting Support Plan
- ◆ Environmental Considerations
- ◆ Ancillary training



Lesson Objectives

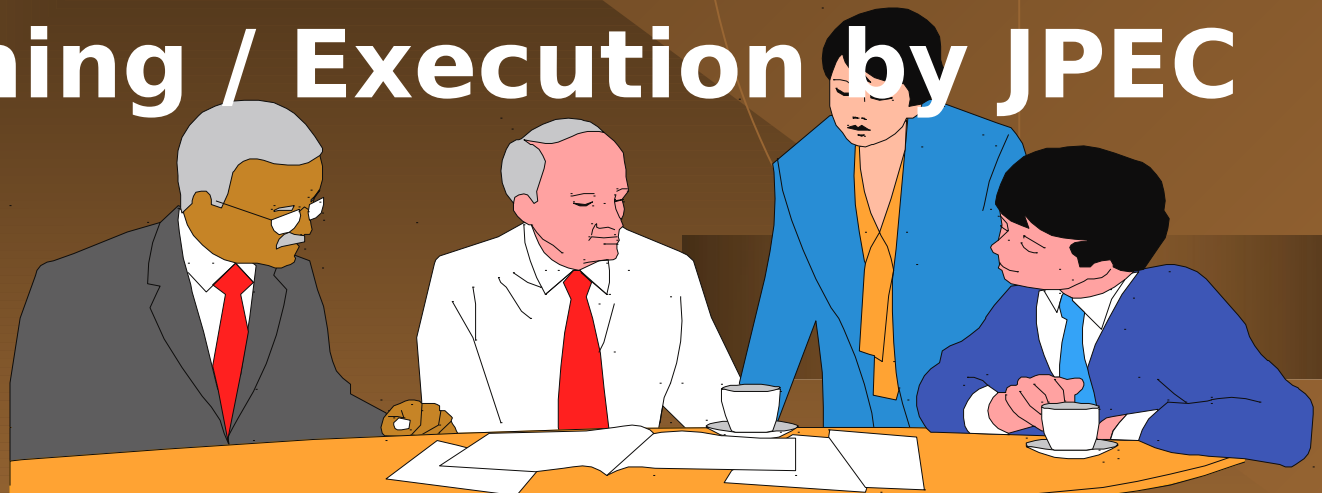
- ◆ Market Surveys / Research
- ◆ The Contingency Contracting Office
- ◆ Acquire Necessary Assets



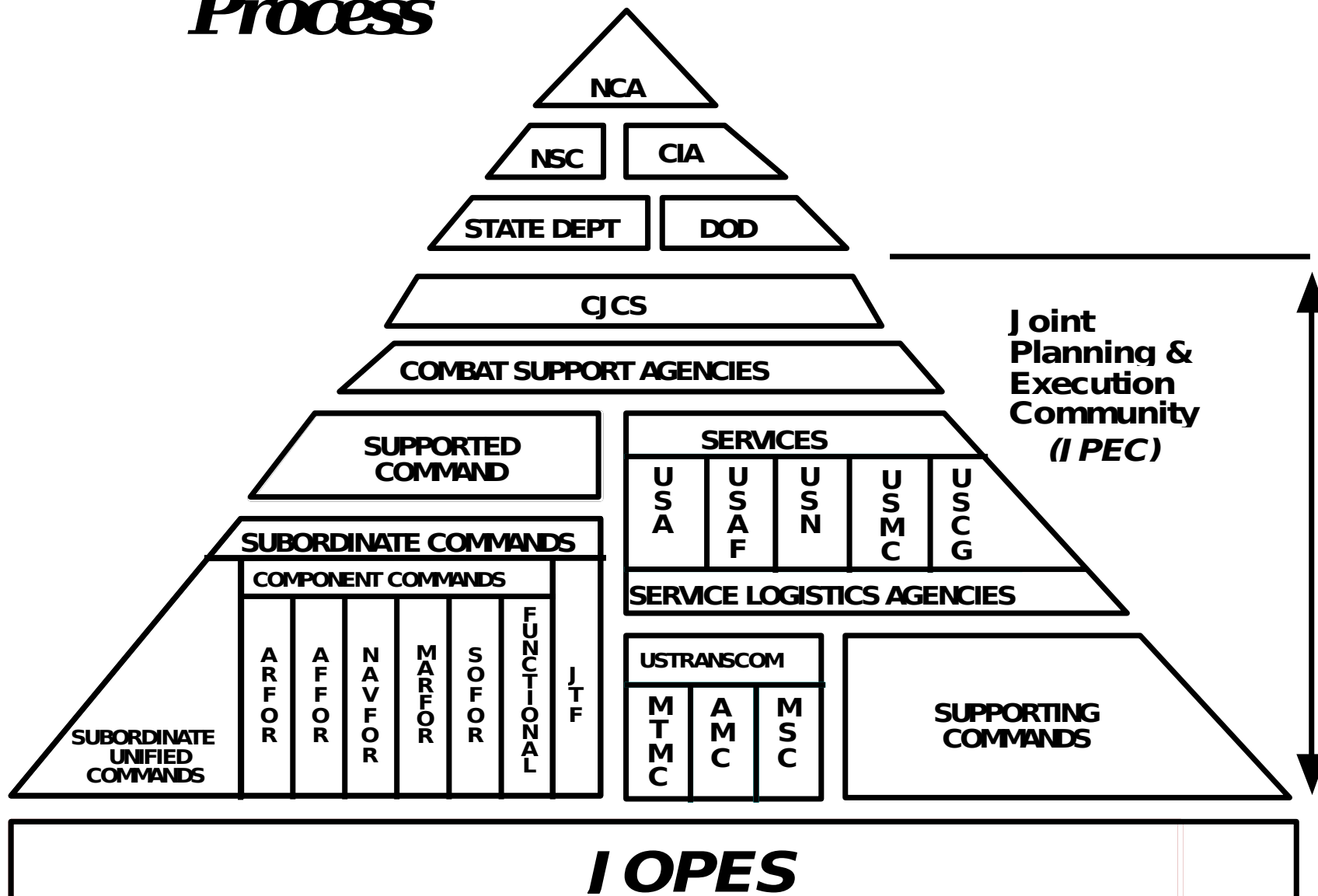
The Major Elements of Joint Planning

JOINT PLANNING

- ◆ National Strategy by National Command Authority (NCA)
- ◆ Funding by Congress
- ◆ Planning / Execution by JPEC



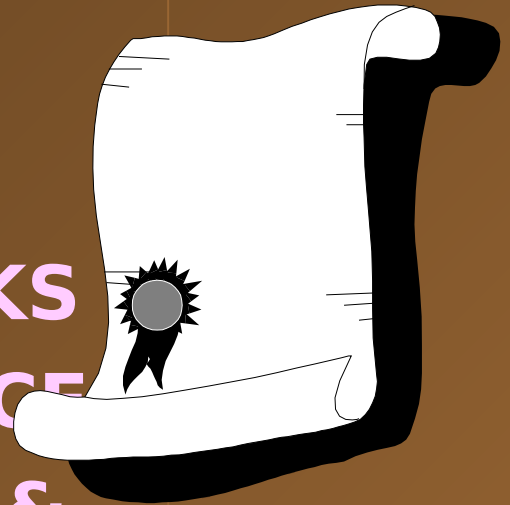
Players in the Planning Process



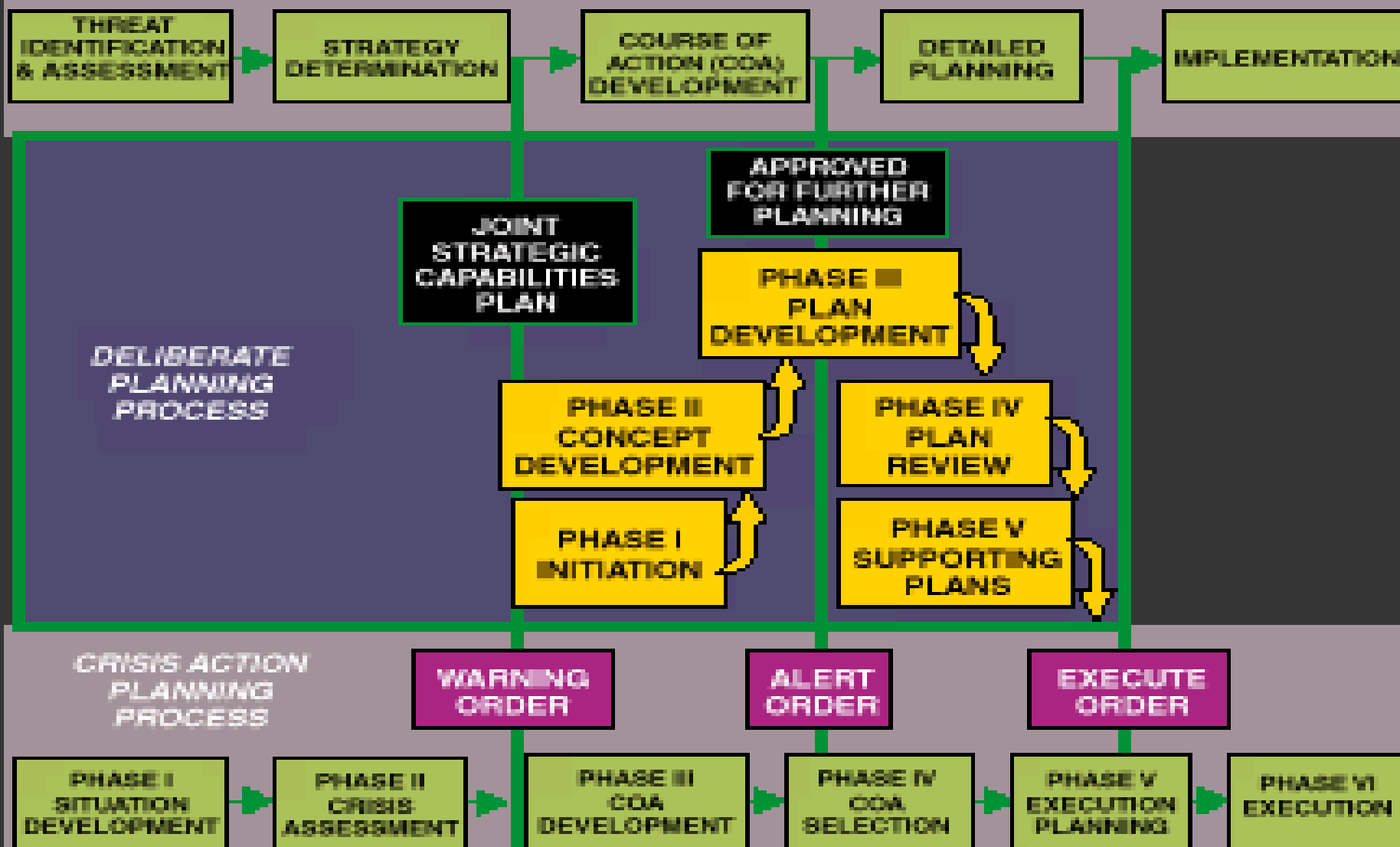
JOINT STRATEGIC CAPABILITIES PLAN

- ◆ DEVELOPED by JOINT STAFF
- ◆ PROVIDES to Cmbt. Cdrs.:

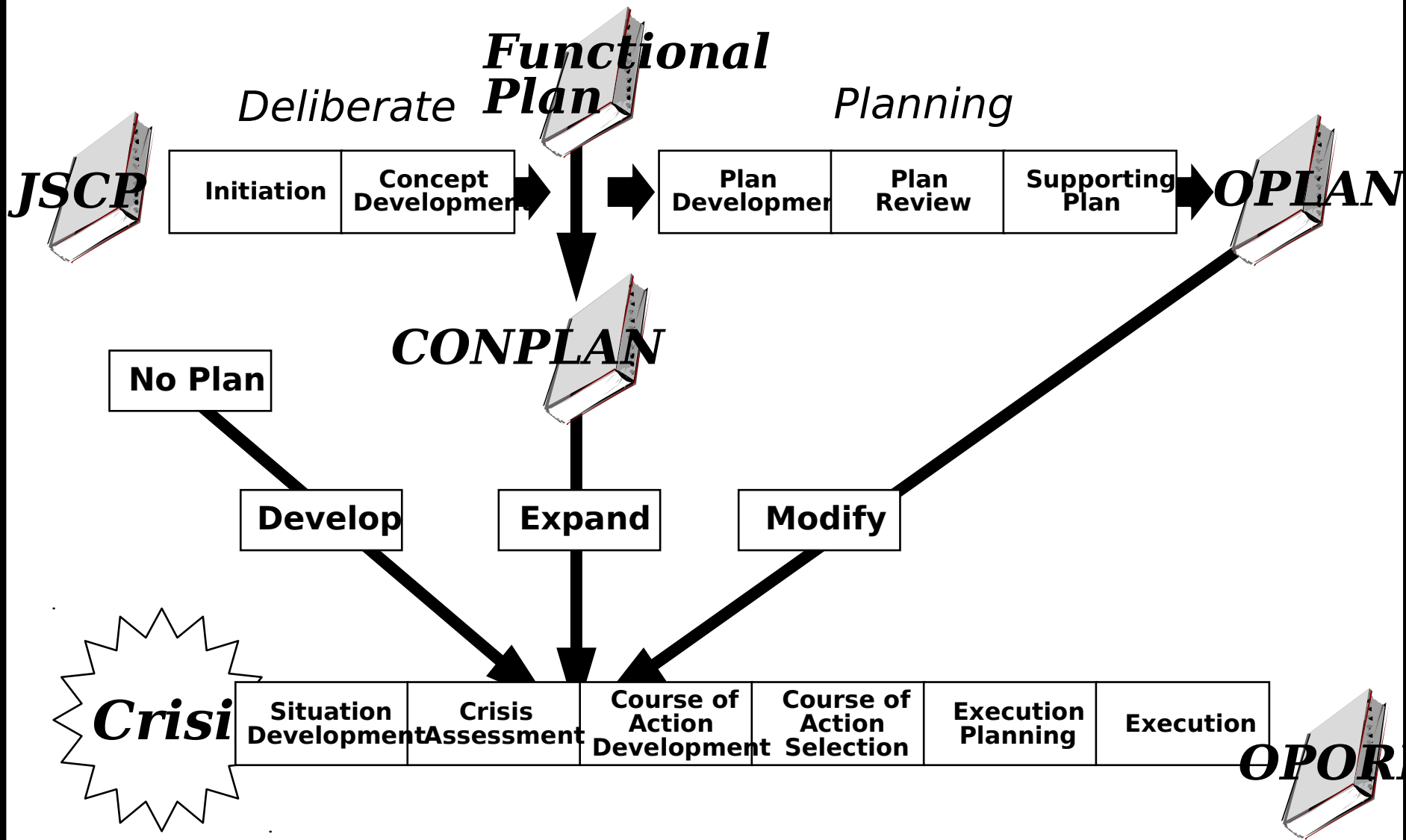
- ◆ GUIDANCE
- ◆ SPECIFIC PLANNING TASKS
- ◆ APPORTIONMENT of FORCE
- ◆ IDENTITY of SUPPORTED & SUPPORTING CINCs
- ◆ 16 FUNCTIONAL ANNEXES



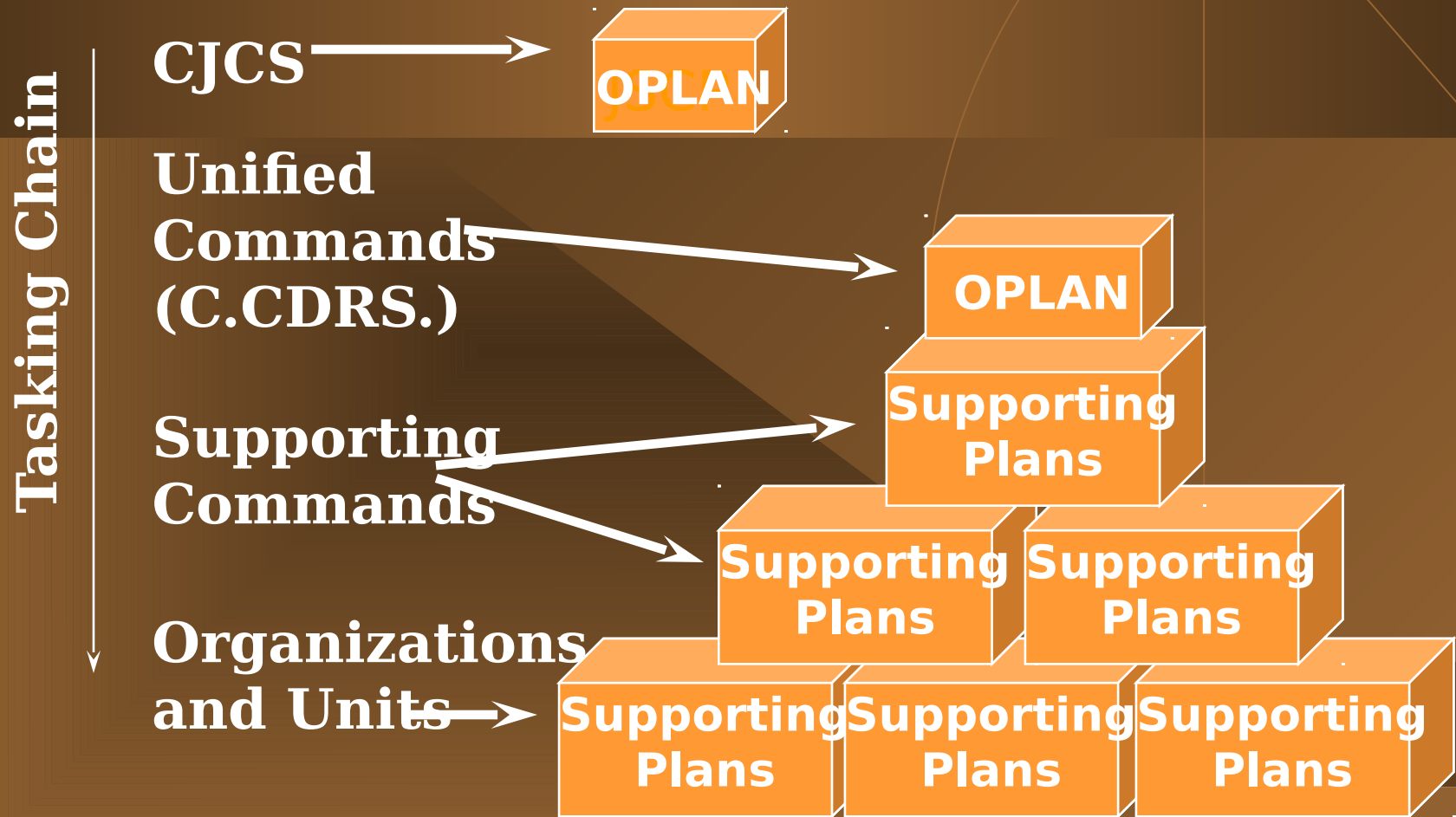
JOPE DELIBERATE PLANNING PROCESS AND CRISIS ACTION PLANNING PROCESS FUNCTIONAL ALIGNMENT



Joint Planning Summary



Supporting Plans



COMPARING CRISIS ACTION and DELIBERATE PLANNING

◆ **DIFFERENCES**

- ◆ **TIME**
- ◆ **JPEC INVOLVEMENT**
- ◆ **PHASES**
- ◆ **DECISION on COA**
- ◆ **PRODUCTS (OPORD vs. OPLAN / CONPLAN)**
- ◆ **ACCOMPLISHED THRU JOPES**

JOINT OPERATIONAL PLANNING and EXECUTION SYSTEM (JOPES)

- ◆ **Foundation for National and Theater Command and Control**
- ◆ **ADP System to satisfy info needs for Joint Planning & Operations**
- ◆ **Used to monitor, plan, execute:**

TIME PHASED FORCE DEPLOYMENT DATA (TPFDD)

- ◆ **Data Base of Equipment, Cargo, Personnel Movement Info**
- ◆ **Critical Part of the OPLAN**
 - ◆ **Sequences arrival of forces deployed to AOR**
- ◆ **Ensures correct Equipment, Forces Arrive in Time to Accomplish the MISSION**
 - ◆ **Optimum use of mobility/transportation assets**

The Strategic Deployment Problem

Identify Total
Transportation
Movement
Requirements...



Total
Transportation
Requirements

WHO is to move
WHAT is to move
WHERE it is to go
WHEN it is needed there

In logistical
terms



Weight

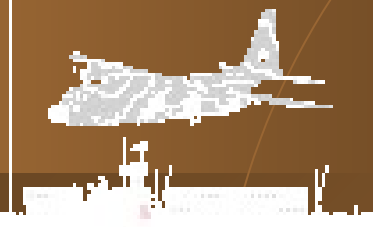


Volume



PAX

Movement
Criteria



Common-User
Lift



Available
Strategic
Transportation

HOW
it can be moved

Transportation-
Feasible



CAN
it be done?

WHEN
...in time?

UNIT TYPE CODE (UTC)

- ◆ **Five character alphanumeric code uniquely identifies each force package**
- ◆ **Used as the building blocks for the TPFDD data base to support CONPLANS and OPLANS**

OGTAB

UTCs CONTRACTING EXAMPLES

♦ **XFFK1 = 1 x CONTRACTING OFFICER
3 x CONTRACTING ENL
1 x K4 EQUIPMENT PKG**

♦ **XFFK4 = EQUIP'T ONLY (AFFARS
CC)
EQUIP'T PKG FOR K2/K6
SUPPLEMENTAL FOR K1**

Joint Uniform Lessons Learned System (JULLS)

JULLS and OTHER LESSONS LEARNED REPORTS

- ◆ **JULLS**
 - ◆ **REQUIRED for JCS Operations & Exercises**
- ◆ **SERVICE-SPECIFIC LESSONS LEARNED REPORTS**
- ◆ **UTILITY of JULLS and LIKE REPORTS**
 - ◆ **INVALUABLE !**
 - ◆ **MARKET RESEARCH, RESOURCE AVAILABILITY**
 - ◆ **TASKINGS, PROBLEM AREAS, PITFALLS**

Contingency Contracting Support Plan (CCSP)

CONTINGENCY CONTRACTING SUPPORT PLANS (CCSP)

- ◆ Important that contracting receives emphasis and consideration in logistics planning
- ◆ Essential to be integrated into deliberate and crisis action planning
- ◆ Lesson learned: a poor CCSP will hinder most operations (theater reception and expansion)

CONTENT of CCSP



- ◆ **Standard Order Format**
- ◆ **Command and control relationships**
- ◆ **Location and structure of central contracting office / suboffices and customers each supports**
- ◆ **Appointment, training, and employment procedures of contracting support personnel (i.e.; OOs)**
- ◆ **Contracting support augmentation plan**

CCSP (Cont)

- ◆ **Types of contracting support available**
 - ◆ **Prioritization, lead times, and control measures**
- ◆ **Local purchase procedures**
 - ◆ **Defining, validating, and processing requirements**
- ◆ **Fund certification and contractor payment procedures**
- ◆ **Contract closeout procedures**

CCSP (Cont)

- ◆ **Security requirements**
- ◆ **Statutory / regulatory constraints & exemptions**
- ◆ **Concept of contracting operation**
- ◆ **Description of existing agreements and assessment (operational impact)**

DETERMINING REQUIREMENTS

- ◆ Key to successful logistics support - accurate determination of requirements (deliberate or crisis planning process)
- ◆ Lack of planning or consideration negatively impacts timely contracting support (contracting is a finite resource)
- ◆ Contracting planners must carefully review and understand the Operations, Logistics, and Engineer estimates (synchronization)

APPLYING CAPABILITIES

- ◆ Well written CCSP (appendix to logistics annex) enables forces to concentrate on execution rather than reacting to events
- ◆ CACB serves as the control “valve” for the flow of requirements
 - ◆ Match capabilities to requirements

APPLYING CAPABILITIES (CONTINUED)

- ◆ **General order of priority for application of logistics capabilities**
 - 1. CSS units of U.S. military forces**
 - 2. CSS military units of allied forces**
 - 3. Host nation capabilities**
 - 4. Placement of local contracts by CCOs**
 - 5. Use of omnibus CSS contracts such as LOGCAP, AFCAP, or CONCAP**

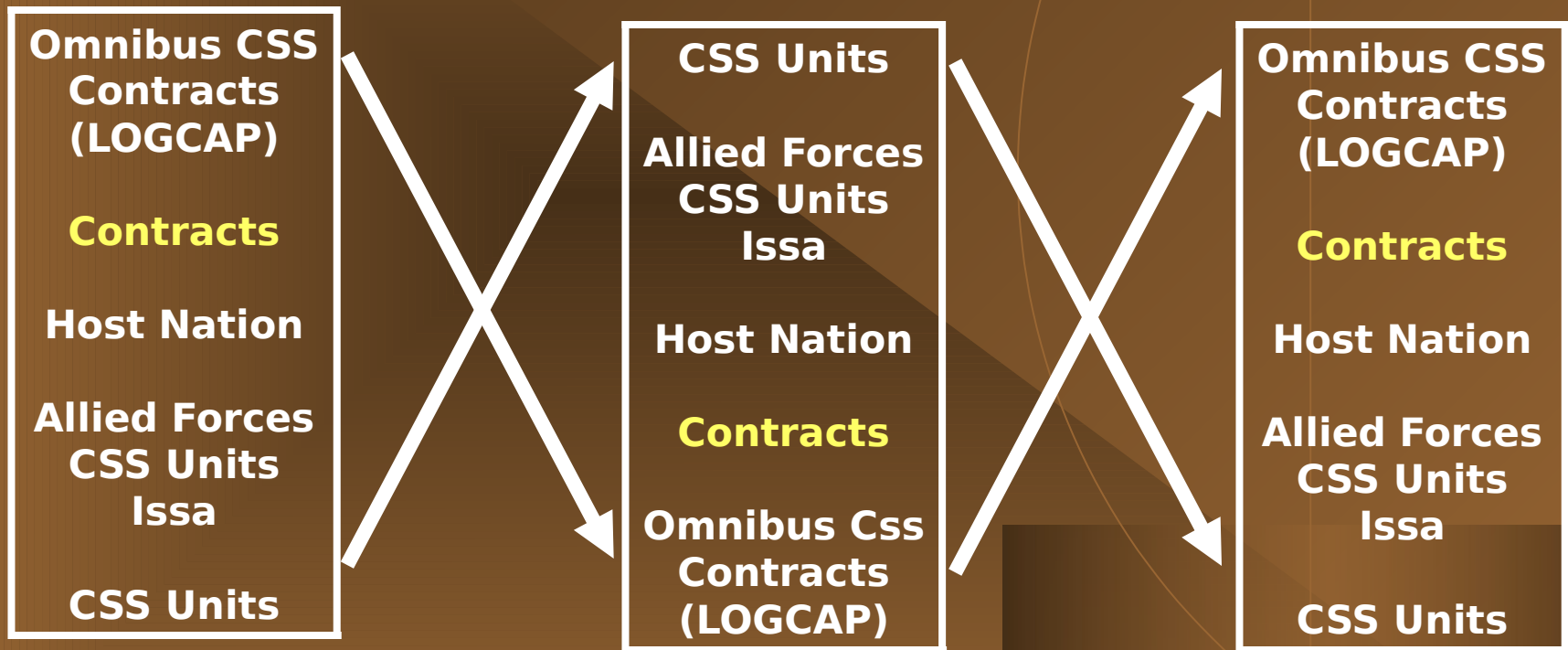
APPLYING CAPABILITIES (CONTINUED)

**Initial
Deployment**

Build-up

Sustainment

**Termination
Redeployment**



Phases of Contingency Operations

APPLYING CAPABILITIES (CONTINUED)

- ◆ **LOGCAP and other similar contracts are not the CS/CSS panacea**
 - ◆ **Not as flexible as military forces**
 - ◆ **Finite capacity**
 - ◆ **Expensive**
 - ◆ **Security, customs, and other legal problems**

CCO Pre- Deployment Actions

Prior to

Deployment

- ◆ Understand Mission, Determine Customers, & Identify Requirements

- ◆ **OPLAN**

- ◆ **LOG/ENGR Estimates**

- ◆ **CCSP**

- ◆ **Contracting Command Structure**

- ◆ **Face to Face Meetings**

ANCILLARY TRAINING REQUIREMENTS for CCOs

- ◆ **MILITARY:** weapons, NBC, military driver's license, POR (will, shots, etc)
- ◆ **WARRANTING:** DAU schools, civilian education, experience
- ◆ **UNIQUE:** passports, language training, international driver's license, cultural training

CONTINGENCY CONTRACTING DEPLOYMENT KIT

- ◆ Guidance in Service Supplements
- ◆ Common Elements
 - ◆ 60-90 Day Supply of Forms
 - ◆ Notebook Computer
 - ◆ Portable Fax / Copier
 - ◆ Communications Equipment
 - ◆ Digital Camera
 - ◆ Standard Office Supplies



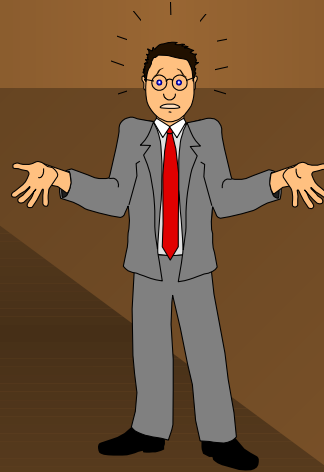
DEPLOYMENT KITS (CONTINUED)

- ◆ Site / Market Survey Data
- ◆ Office SOP
- ◆ Exportable Training Package
 - ◆ CORs
 - ◆ OOs
- ◆ Tailor Kit to Fit Mission



ACQUIRE ASSETS TO CONSTITUTE OFFICE

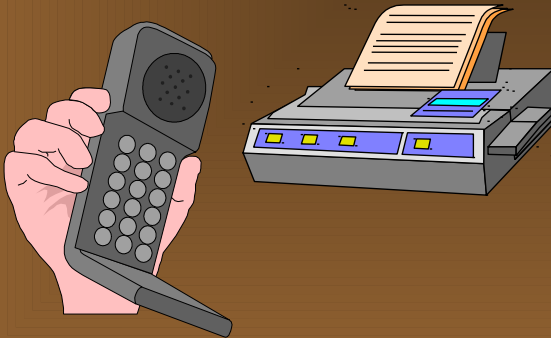
***Interpreter/
Guide/Driver***



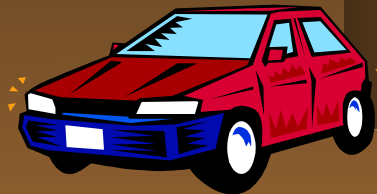
Facilities



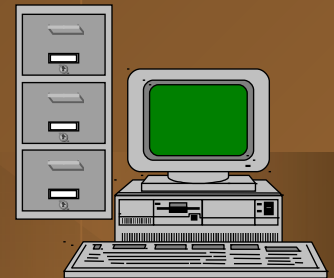
Communication



Vehicles



***Office
Equipment***



SOURCE LIST DEVELOPMENT

- ◆ **Automated Systems (VSS, Q&A)**
- ◆ **After Action Reports, JULLS**
- ◆ **Hotel and Travel Index**
- ◆ **US Embassy, Military Advisors**
- ◆ **Host Nation Referrals**
- ◆ **Local Phone Directories**
- ◆ **Chamber of Commerce, Civic Groups**

SITE SURVEYS

◆ METHODS

- ◆ **Actual site visit**
- ◆ **Exercise participation**
- ◆ **Research**



◆ INFORMATION

- ◆ **General business and market data**
- ◆ **Business organizations**
- ◆ **Vendor lists**
- ◆ **Embassy contacts**
- ◆ **Requirements data**

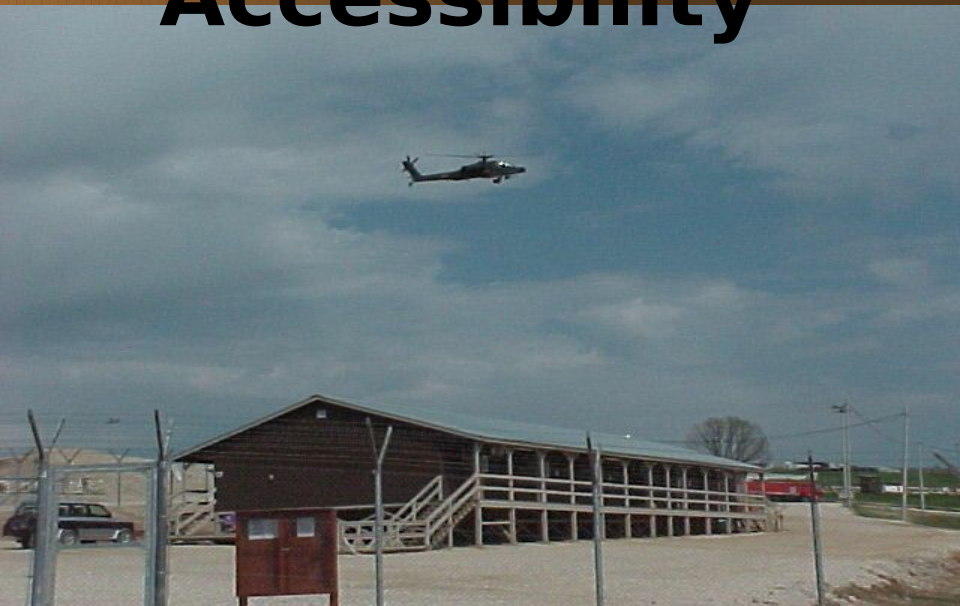
Establishing the Office

- ◆ **Site Survey / ADVON Team**
 - ◆ Infrastructure
 - ◆ Availability of Supplies/Services
 - ◆ Security



Establishing the Office

- ◆ **Location of Office**
 - ◆ **Within Compound**
 - ◆ **Downtown**
 - ◆ **Customer vs Vendor Accessibility**



***Should you establish it
here?***



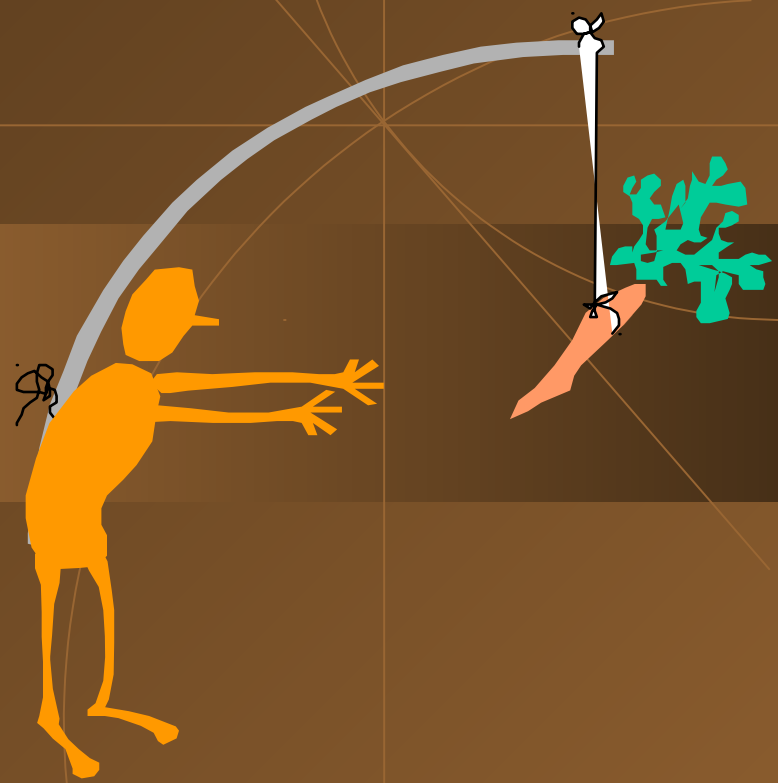
Lesson Objectives

- ◆ Deliberate Planning
- ◆ Crisis Action Planning
- ◆ JULLS
- ◆ Contingency Contracting Kit
- ◆ Contingency Contracting Support Plan
- ◆ Environmental considerations, ancillary training, market surveys / research in planning



Lesson Objectives

- ◆ Market Surveys / Research
- ◆ The Contingency Contracting Office
- ◆ Acquire Necessary Assets



SUMMARY

DELIBERATE & CRISIS ACTION PLANNING

“Plan your work
and...
work your plan”

OPERATION BOLD GAMBIT

↑ North

